

# COVID Property Needs Survey Results September 2020

*AITCHISON  
RAFFETY*



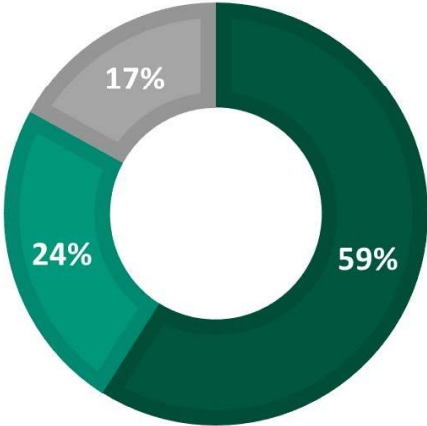
## COVID Property Needs Survey

September 2020

Aitchison Raffety's independent Property Needs Survey asked business owners and occupiers in the South East of England what their property requirements might be following the Covid pandemic. It is reassuring that the majority of occupiers are looking to return to their premises by the end of 2020 and that on average, space requirements remain unchanged.

# IN THE FORESEEABLE FUTURE ARE YOU LIKELY TO NEED:

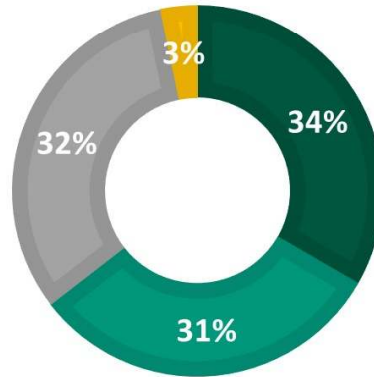
■ About the same   ■ Less space   ■ More space



59% of businesses property requirements are about the same. While 24% will need less space, 17% are looking for more.

# DO YOU THINK YOU WILL RETURN TO YOUR PREMISES FULLY?

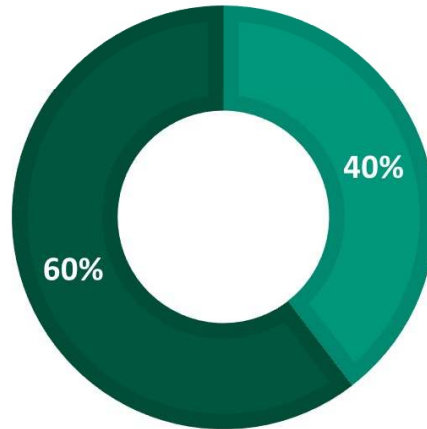
- Yes, when the furlough scheme is lifted.
- Yes, by the end of 2020.
- Yes, within a year.
- No, we are not planning to return at all.



97% of businesses expect to return to their premises in the next 12 months, at least 65% by the end of the year.

# HAVE YOUR PROPERTY REQUIREMENTS CHANGED?

■ Yes ■ No



The majority of businesses property requirements remain unchanged.



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